



OUR VISION

To be at the forefront in exceeding the boundaries in the development and application of road-building techniques for the benefit of customers, users and society as a whole.

With a focus on Safety, Quality and Cost reduction coupled with high performance.

OUR VALUES



COMPANY PROFILE

OUR STORY

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INTRODUCTION

In the ever-evolving landscape of construction and infrastructure development, Rimal stands as a paragon of excellence and innovation. Since its inception in 2012, Rimal has forged an indelible imprint in Oman's construction sector, particularly in Roads & Bridges, Oil & Gas, Marine, Utilities, Energy, Renewables and Civil & MEP works. With a dynamic portfolio exceeding \$1.3 billion and a dedicated workforce of over 4,000 highly skilled professionals, our contributions resonate with Oman's iconic landmarks and infrastructural prowess.

Our unparalleled commitment to quality and excellence is exemplified in the myriad of projects we are executing across sectors, predominantly within the realms of Oil & Gas, Marine, and Roads. In alignment with Oman's Vision 2040 and Net Zero 2050 targets, we champion technological innovation as a cornerstone of our operations. We are pioneers in incorporating Artificial Intelligence, satellite data, and drone surveying in our workflows, notably manifesting in our groundbreaking design of a road traversing challenging mountain terrains.

Rimal is not just a construction company; it is a revolution in Oman's construction landscape, harmonizing technology, experience, and sustainable practices to redefine the paradigms of excellence. Our strategic trajectory is firmly anchored in enhancing technological footprints, quality, and operational efficiency, thus fostering superior value across our spectrum of services. We envision a future blooming with growth opportunities, particularly in the road, marine, and energy sectors, complemented by our continued explorations into renewable

technologies and innovations.

Rooted in a rich tapestry of values, including profitability, business sustainability, superior performance, and a steadfast project and customer focus, Rimal navigates its mission with a precise amalgamation of experience, passion, and innovation. Our vision - "Delivering Superior Value and Creating Sustainable Futures for All Our Stakeholders" - is the beacon that illuminates our path towards achieving a legacy of sustainable and value-driven accomplishments.

In a commitment to nurturing Oman's socioeconomic fabric, Rimal emphasizes maximized In-Country Value (ICV) through robust CSR initiatives, localization of services, and cultivating local talents and resources. Our clientele, ranging from Oil & Gas operators to governmental entities and major infrastructure investors in Oman, finds a partner in Rimal who embodies reliability, expertise, and a profound dedication to fostering mutual success.

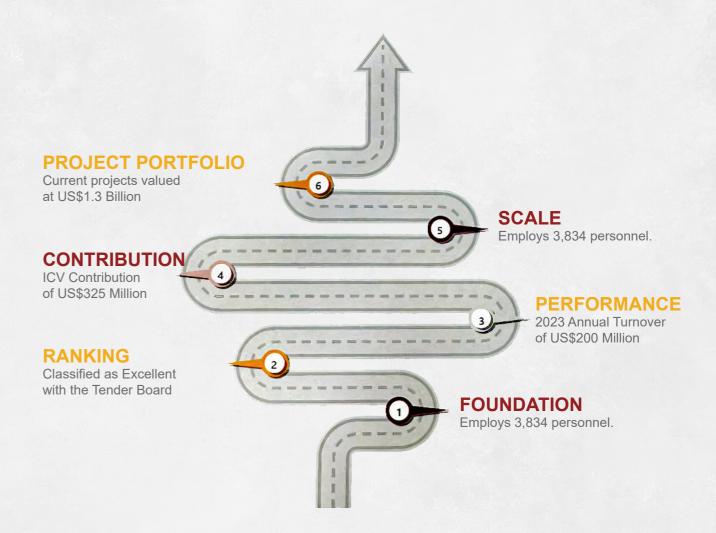
COMPANY OVERVIEW

Rimal has a distinguished history of successfully completing **complex projects within budget** and **on schedule**.

A reputation for delivering **top-tier services**. Rimal takes pride in its **diverse portfolio**, which includes prestigious projects in Oman, such as the **Musandam Gas Plant**, **Musandam Independent Power Plant**, **Nimr Water Treatment Plant**, **Shinas Port**, **Al Mouj Resort**, **Madha Road**, and **Haima Airstrip**.

We have consistently **pioneered** many "firsts", including the first underpass in Oman, the first Marine lighthouse, and the first UAE-Oman Border demarcation.

The operations of Rimal remain committed to nurturing **innovation** and **sustainability** to advance the industry.

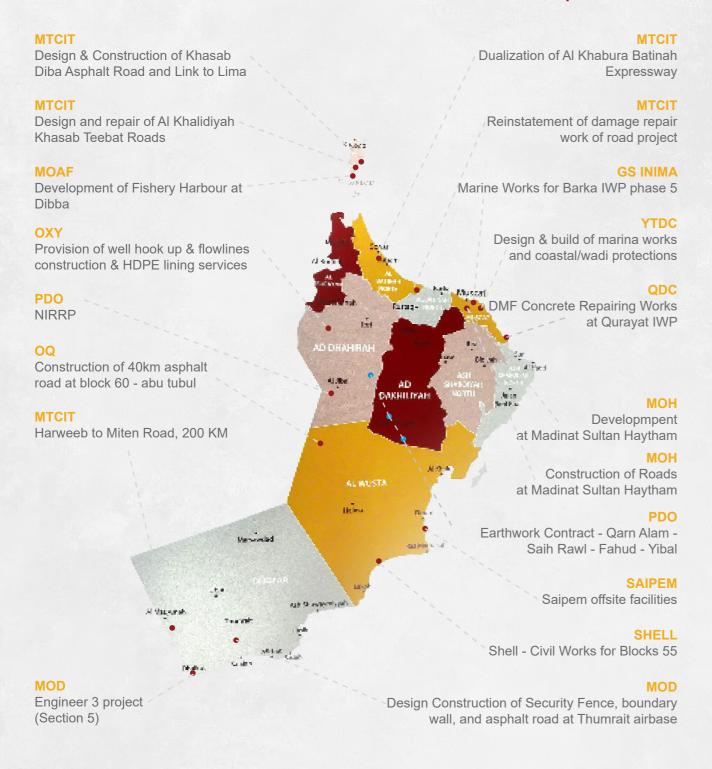


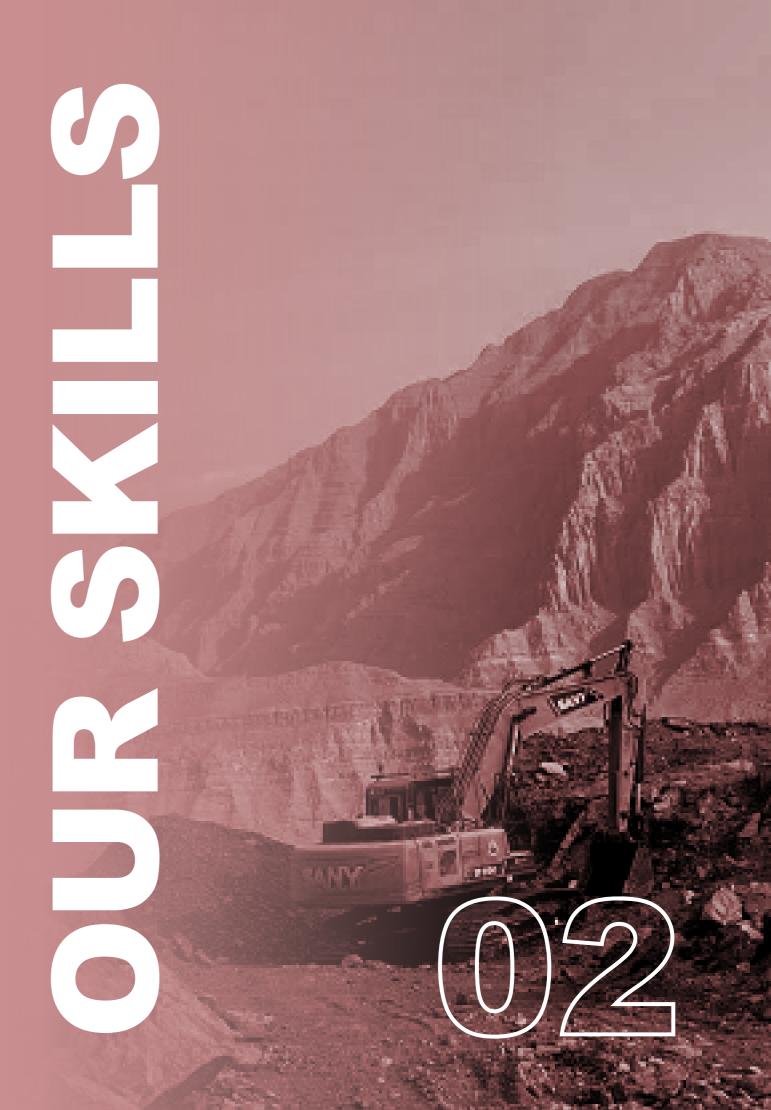
COMPANY PROFILE

CORE OPERATIONS

Rimal has contributed to many of Oman's **flagship infrastructure initiatives**, including the construction of **well pads**, **roads**, **bridges**, and **marine works**.

Oil And Gas • Roads • Marine • Renewables • Utilities • Development





OIL AND GAS

Well Pads | Roads | Reed Beds And Evaporation Ponds | Underground Piping | Tank Farms

Rimal is a **leader in the Oil and Gas sector**, delivering a suite of services tailored to the industry . Our expertise lies in the **design**, **construction**, and **maintenance** of well pads, roads, reed beds, evaporation ponds, underground systems, and tank farms. Driven by our dedication to **quality**, **safety**, and **environmental stewardship**, we offer customized solutions for drilling, site access, wastewater management, underground transport, and storage. Our emphasis on innovation and sustainable practices positions Rimal the top choice for clients in the Oil and Gas sector.

ROAD

Highways | Bridges | Runways | Internal Roads | Helipads | Car Parks

Rimal excels in the realm of airport and road infrastructure, providing a comprehensive range of services. Our expertise encompasses the design, construction, and upkeep of highways, bridges, runways, internal roads, helipads, and parking areas. With a commitment to excellence, safety, and sustainability, we offer solutions that improve transport and air travel. Our emphasis on contemporary methods and environmental responsibility sets us apart as the preferred provider for airport and road infrastructure needs.





MARINE

Quay Walls | Dredging | Shore Protection | Intake & Outfall Pipelines | Revetment | Breakwaters | Marine Maintenance | Floating Pontoons | Groynes | Piling | Diving | Marine Construction | Marine Geophysical Surveys | Marine Soil Investigation

Rimal is a trusted name in marine services, offering a broad selection of **solutions for the maritime industry**. Our services encompass marine construction services such as quay walls, dredging, shore protection, pipelines, revetments, breakwaters, and more. Committed to **high standards**, **safety** and **environmental care**, we offer solutions that enhance ports, protect coastlines, and support marine projects. Our focus on **innovation and sustainable practices** positions Rimal as the preferred partner for marine services.



RENEWABLES

Infrastructure for Large Scale Solar Projects | High voltage & medium voltage connections | Ramming Cabling & Trenching Works | Converters & Low Voltage Infrastructure

Rimal is a key player in the **renewable energy sector**, providing a comprehensive suite of services that support **clean energy initiatives**. Our expertise covers the development of large-scale **solar project infrastructure**, high voltage and medium voltage connections, specialized ramming, cabling, and trenching works, and the integration of converters and low voltage systems.

With a commitment to quality, safety, and environmental stewardship, we deliver tailored solutions that optimize energy efficiency and enhance sustainability. Our focus on innovation and sustainable practices sets Rimal apart as the preferred partner for renewable energy projects, contributing to a resilient and eco-friendly future.

UTILITIES

Water Services | Waste Water Services | Dam Management | Green Energy Services

Given the pressing demand for proficient water management, advanced sewage solutions, robust dam infrastructure, and innovative sustainable energy, Rimal has taken the initiative to establish a specialized department dedicated to these crucial domains. Committed to ensuring a consistent supply of clean water, leading the way in efficient wastewater management, overseeing the meticulous construction and maintenance of dams, and pioneering green energy initiatives, our goal is to set new industry benchmarks. This strategic decision underscores our unyielding dedication to environmental conservation, enhancing state-of-the-art infrastructure enhancement, and prioritizing the well-being of our communities. Through this initiative, we are not only addressing the challenges of today but also laying a solid foundation for a sustainable and resilient future, championing a legacy of environmental responsibility for generations to come.

DEVELOPMENT

Commercial Real Estate Development | Residential Real Estate Development | Smart Cities | Integrated Tourism Complexes |

Rimal is expanding into the **Development sector**, bringing expertise and a **forward-thinking** approach to **commercial and residential real estate**, **smart cities**, **and integrated tourism complexes**.

Our inaugural project, in Madinat Sultan Haitham, exemplifies our commitment to crafting high-quality, **sustainable developments** that enrich communities and enhance urban environments.

Guided by **innovation** and a dedication to **sustainable growth**, we aim to shape spaces that foster vibrant living, community interaction, and **modern lifestyles**. Rimal's new focus on Development strengthens our position as a key partner in building resilient and **future-ready communities**.





CEMENTING SAFETY EXCELLENCE

At Rimal, our goal is to ensure our employees return safely to their families.

HSE is not merely paperwork; it's a deeply ingrained culture based on strong values. We are committed to conducting our business without harm to people and the environment, believing all incidents are preventable. Recent years have seen us achieve millions of safe man-hours and injury-free kilometers, thanks to this culture. Our HSE Department has earned international certifications including ISO 14001:2015 Environmental Management and ISO 45001:2018 Occupational Health & Safety.

KEY HSE STATISTICS									
DESCRIPTION	2018	2019	2020	2021	2022	2023			
Total Employees	3,200	3,500	2,700	2,400	3,455	3,728			
Man-hours worked	11,286,955	12,653,243	9,733,990	6,926,441	8,132,085	10,870,050			
Fatalities	0	0	0	0	0	0			
Lost Time Incidents	0	0	0	0	0	0			
Recordable Incidents	6	4	3	2	5	2			
KM driven	19,585,305	22,593,442	25,601,467	17,990,309	18,391,499	19,303,725			
Vehicle Incidents	21	12	9	5	4	3			







HUMAN RIGHTS AND EQUALITY

Our mission is to **empower people** to **build communities** and **shape the world**. At the core of our principles are **giving individuals a voice**, **serving all**, **promoting economic opportunities**, **fostering connections**, and **ensuring safety and privacy**.

We firmly acknowledge the **equality of all people** in dignity and rights, recognizing that everyone is entitled to **human rights without discrimination**.

Human rights are interconnected, interdependent, and indivisible.

EMPOWERING OMAN'S SOCIETY (CSR)

Rimal is dedicated to advancing Oman's sustainable development by nurturing local capabilities and supporting local companies while making meaningful contributions to our society.

Born, as we are in the Omani environment, our commitment is to be a force for good in our society. We allocate a **substantial annual budget** for **scholarships** and serve as a **strategic partner** to **Dar Al Atta**, a highly successful non-governmental charity organization. Wherever we build roads, we extend the paved areas to reach schools and hospitals.

Our contributions to the local communities in Oman through sponsorships, contracts, rentals, training and various other positive initiatives have amounted to USD 9 Million.



FOSTERING OMAN'S PROSPERITY (ICV)

Rimal is deeply committed to **boosting Oman's economy** by augmenting the In-Country Value (ICV). To date, we've invested **over USD 325 million** in bringing industries, technologies, and factories to Oman, emphasizing our **commitment to local development**.

Our extensive project portfolio spans from Musandam to Salalah, and our ethos entails **nurturing new entrepreneurs** in every area we operate. We have successfully **mentored** and **supported** three **SMEs**.

We have also provided **financial assistance** and **technical guidance** to a local aggregate producer, facilitating their growth. This commitment recently earned us the **Raoul Restucci In-Country Value Award** for the **Best Contractor in ICV Delivery in 2021** from **PDO**.



INNOVATION AND TECHNOLOGY

At Rimal, we're building the **future of construction**, today. **Innovation and technology** are the cornerstones of our approach, driving transformative changes across every project. We are committed to staying at the forefront of these advancements, integrating **cutting-edge solutions** to enhance efficiency, accuracy, and safety. **Our commitment to innovation:** At Rimal, we are dedicated to pushing boundaries, challenging conventions, and driving positive change.

PIONEERING AI FOR INFRASTRUCTURE

We actively push boundaries by harnessing the power of Al. In our recent KLD project, for example, we leveraged Al capabilities to design highly cost-effective road alignments, significantly reducing travel times and minimizing our environmental footprint.

SUSTAINABLE SOLUTIONS

Our investment in innovation extends beyond methodologies. We champion sustainable building materials, energy-efficient systems, and smart infrastructure solutions.



SUPERIOR CLIENT RESULTS

By embracing innovation and technology, we not only deliver superior results for our clients but also contribute to shaping the future of the construction industry.





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